



ANDALUSIAN
ENERGY

SOLUCION FLEXIBLE DE SUMINISTRO DE GAS NATURAL PARA COSTA RICA

Gas Natural Comprimido en Contenedor

Cámara de Industrias de Costa Rica

Congreso de Energía y Ambiente 2020



23 de Octubre 2020



Notices Regarding Confidentiality and Forward Looking Statements

This Confidential Information Presentation (the “Presentation”) has been prepared for the benefit of individuals who may be interested in purchasing debt or equity securities related to the Project described herein.

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Certain statements made in this presentation, or made by us in other reports, press releases, conferences or otherwise, are “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. The forward-looking statements include, without limitation, any statement that may predict, forecast, indicate or imply future results, performance or achievements, and may contain the words “believe,” “anticipate,” “expect,” “estimate,” “project,” “will be,” “will continue,” “will likely result,” “plan,” or words or phrases of similar meaning.

Forward-looking statements involve risks, uncertainties or other factors which may cause actual results to differ materially from the future results, performance or achievements expressed or implied by the forward-looking statements. These statements are based on our management’s beliefs and assumptions, which in turn are based on currently available information.

Examples of forward looking statements in this document include, but are not limited to, our expectations regarding our ability to generate operating cash flows and to fund our working capital and capital expenditure requirements. Important assumptions relating to the forward-looking statements include, among others, assumptions regarding demand for our products, pricing levels, the timing and cost of capital expenditures, competitive conditions and general economic conditions. These assumptions could prove inaccurate. Although we believe that the estimates and projections reflected in the forward-looking statements are reasonable, our expectations may prove to be incorrect. Important factors that could cause actual results to differ materially from the results and events anticipated or implied by such forward-looking statements include:

- the project may never be completed;
- the risks of a development stage company;
- the availability of additional capital to finance our development;
- our dependence on management and need to recruit additional personnel;
- advances by our competitors;
- the company is and will be subject to various international, federal, state and local laws and regulations relating to the discharge of materials into and protection of the environment; these laws and regulations may, among other things, impose liability on the company for the cost of pollution clean-up resulting from operations or pollution damage and require suspension or cessation of operations;
- the cost to construct the facilities may be higher than forecasted;
- the facilities may not operate at the anticipated capacity factor;
- the facilities may not achieve the projected compression efficiency;
- the selling price for CNG may not be as high as forecasted;
- the costs of operations or of consumable materials may be higher than expected;
- there may be an interruption of the transportation of natural gas or other consumable materials or the cost of delivery may be higher than expected;
- there is no established market for the stock of Andalusian Energy, LLC;
- there may be an interruption in our ability to distribute CNG; and
- the unit interests of Andalusian Energy, LLC, have not been registered under the Securities Act or any state securities laws.

As discussed above, this list of risk factors is not comprehensive. Andalusian Energy, LLC and its management have made their best efforts to provide all known facts and assumptions about the company and its proposed project.



1. Introducción a Andalusian Energy

EXPORTACION MARINA DE GNC PARA MEXICO, CENTROAMERICA Y EL CARIBE

Gasoducto



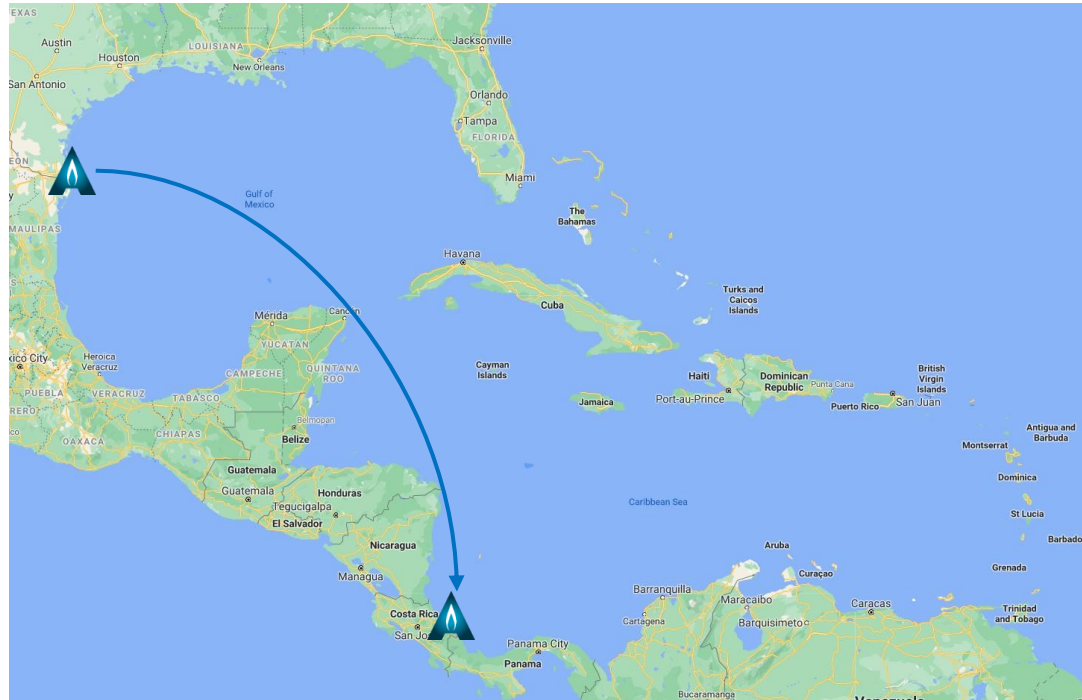
Compresión



Entrega & Descompresión



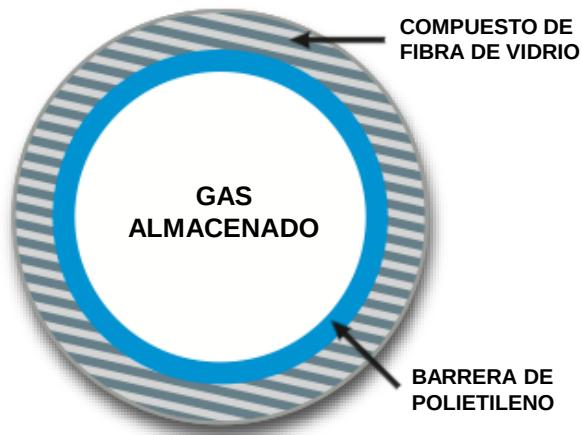
Transporte





2. Seguridad: Contenedores ISO Intermodales GNC de 40'

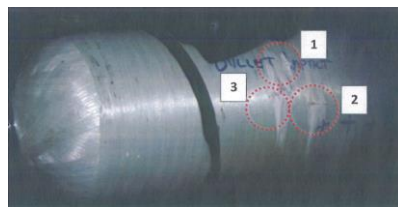
CILINDROS DE FIBRA DE VIDRIO Y CONTENEDORES A NORMAS EUROPEAS EN12245 Y TPED



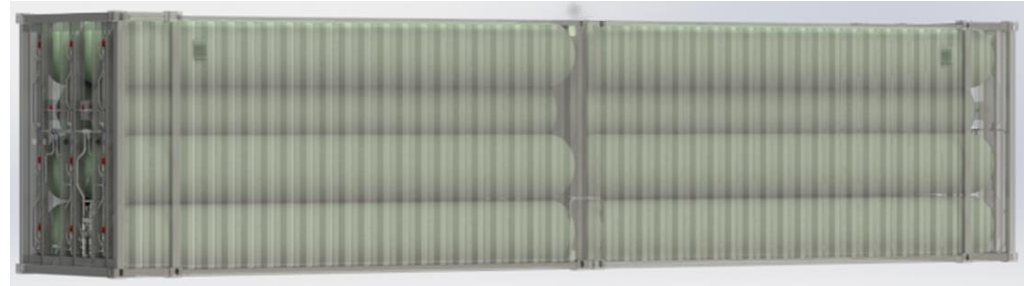
Prueba de Fuego de Diesel (Diesel >16 minutos)



Prueba de Caída 45°



Prueba Balística con Proyectoil Calibre 50 AP Incendiario



Cilindros de fibra de vidrio

- 100% libre de corrosión (HDPE y compuesto)
- Certificación de OS-C501 y MEGC por DNV-GL
 - Diseño sobrepresión >300% (>13,500psig)
 - Sobrevive fuego de Diesel >16 minutos
 - Resistencia balística a 50cal AP incendiario
 - Único cilindro compuesto que ha completado la prueba de caída mecánica

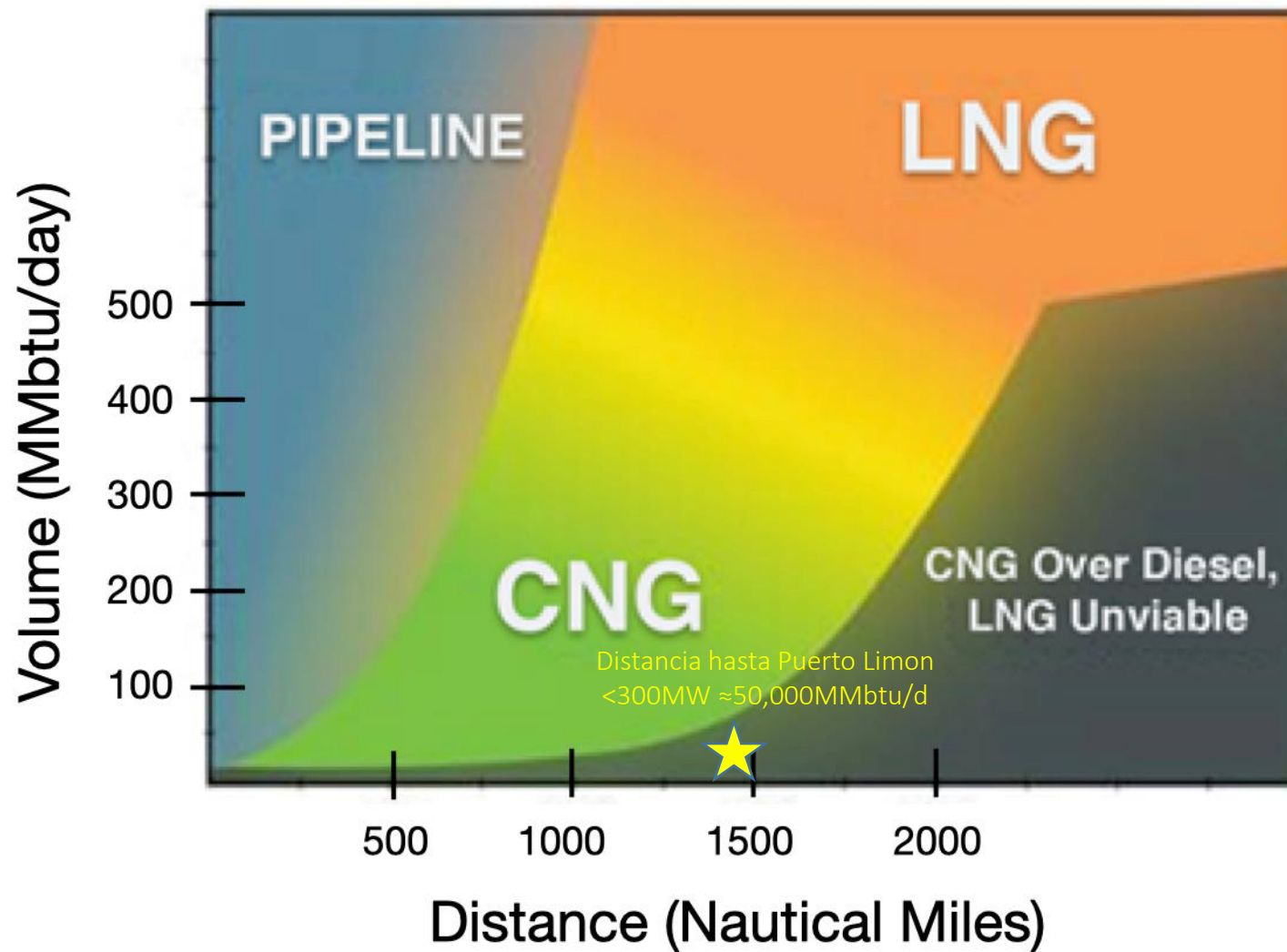
Contenedores

- Capacidad: 549GJ / 520MMbtu
- <43 toneladas lleno and <33 toneladas vacío
- 40' (12.19m) de largo x 8.5' (2.59m) de ancho x 9' 6" (2.99m) de alto



3. Logística: La Relación entre Volumen y Distancia Afecta la Eficiencia Económica

3 MODOS DE TRANSPORTE PARA EL GAS NATURAL





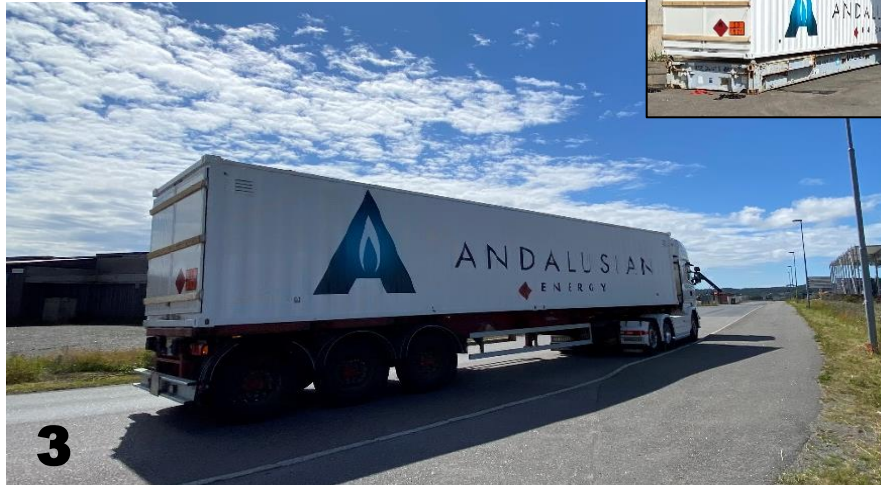
Experiencia Previa en Estación de Compresión de GNC

PLANTA DE COMPRESION EN BANGOR, ESTADO DE MAINE

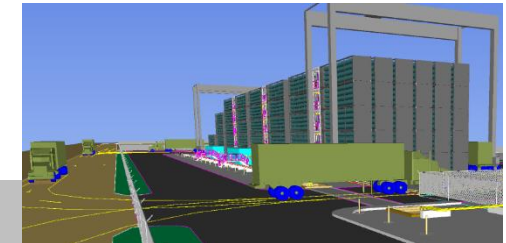




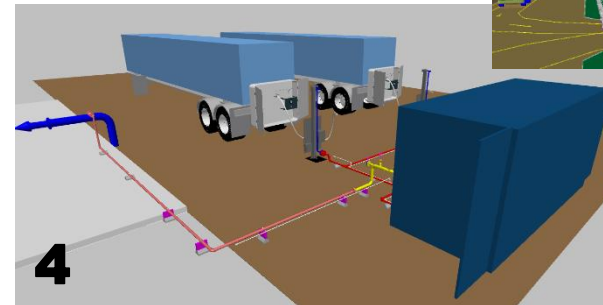
Descarga de Contenedores ISO por Grúas Portuarias Convencionales y Descompresión en Sitio(s)



Centrales térmicas



Sitios Industriales <25MW





4. Propuesta de Valor: el Suministro de Gas Natural a Costa Rica





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Gracias!

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